BOARD MEETING NOTICE
Wednesday, October 28, 2020; 2:00 p.m.

Public Participation Call-In Number*:
(669) 900-9128
Meeting ID: 968 8860 4524
Passcode: 512674

AGENDA

1. Call to Order and Roll Call.

Information Item:
2. Executive Director’s Report.

Consent Item:
3. Minutes from the meeting held on September 23, 2020.

Action Items:
There will be a public comment period before Board action on each item, as described in more detail on the next page. Amounts and other terms subject to change at the discretion of the Board of Directors.

4. Resolution No. 20-19 approving the issuance by the California Infrastructure and Economic Development Bank (“IBank”) of fixed-rate taxable and tax-exempt Infrastructure State Revolving Fund Revenue Bonds (2020A Bonds) in a par amount not to exceed $420,000,000 and the use of the proceeds, together with other funds available to IBank, to (i) refund and defease all or a portion of the currently outstanding principal amount of IBank’s 2014A Bonds, 2015A Bonds and 2016A Bonds (collectively, the “Outstanding Bonds”), (ii) establish and fund an escrow to refund and defease all or a portion of the Outstanding Bonds, (iii) fund a reserve fund, (iv) provide funds to reimburse or fund loans to Infrastructure State Revolving Fund Program loans, (v) provide funds for the administration and operation of the Infrastructure State Revolving Fund Program, and/or (vi) pay costs of issuance.

5. Resolution No. 20-20 approving the issuance of one or more of senior, subordinate, and/or junior, taxable and/or tax-exempt revenue bonds in an amount not to exceed $100,000,000 for the benefit of WFCS Holdings II, LLC, the proceeds of which will be used to (i) finance the acquisition of eligible projects located in the cities of Richmond, San Bernardino, and Lancaster, (ii) finance improvements to the acquired projects, (iii) fund a debt service reserve fund, and/or (iv) pay costs of issuance.
Reporting\Non-Action Items:


Other Non-Action Business.

Public Comment.

Adjournment.

* This meeting will be conducted telephonically and will be directed by the Chair of the Board. The public is asked to remain quiet during the presentation and discussion by IBank staff, borrower representatives, and Board members. Prior to any Board action, the Chair will call for public comment and provide a reasonable period of time to enable public participation via telephonic means. Upon the conclusion of public comment, the Board will vote on the matter. This number is provided as an option for public participation, but IBank is not responsible for unforeseen technical difficulties that may occur. IBank is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the IBank’s Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda please call (916) 341-6600. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, please call (916) 341-6600 no later than five calendar days before the meeting.