



California Infrastructure and Economic Development Bank

Edmund G. Brown Jr.
Governor

BOARD MEETING NOTICE
Tuesday, December 19, 2017; 2:00 p.m.
Steinberg Conference Room
1325 J Street, 17th Floor
Sacramento, California 95814

AGENDA

Board Members:

Panorea Avdis
Chair
Director,
Governor's Office of
Business & Economic
Development

John Chiang
State Treasurer

Michael Cohen
Director,
Department of Finance

Brian P. Kelly
Secretary,
California State
Transportation Agency

Peter Luchetti
Governor's Appointee

Executive Director:

Teveia R. Barnes

Mailing Address:
P.O. Box 2830
Sacramento, CA 95812-
2830

Office Address:
1325 J Street, Suite 1823
Sacramento, CA 95814

(916) 341-6600 Phone
(916) 322-6314 Fax
www.IBank.ca.gov

1. Call to Order and Roll Call.

Information Item:

2. Executive Director's Report.

Consent Item:

Action Items:

There will be a public comment period before Board action on each item. Amounts subject to change at the discretion of the Board of Directors.

3. Resolution No. 17-23 approving the issuance of fixed rate tax-exempt and taxable revenue bonds, and Qualified Zone Academy Bonds in an amount not to exceed \$45,000,000 for the benefit of Powerhouse Science Center to finance an eligible project located in the City of Sacramento.
4. Resolution No. 17-24 approving entry into Loan Agreement and other documents for the issuance of tax exempt obligations to be sold to First Republic Bank through a private placement in an amount not to exceed \$28,000,000 to (i) refund the outstanding California Statewide Communities Development Authority Bonds, Series 2005, and other indebtedness, initially issued for the benefit of The Archer School for Girls (Borrower) and used to finance an eligible project located in the City of Los Angeles, and (ii) to provide the Borrower additional funds to finance another eligible project located in the City of Los Angeles.
5. Resolution No. 17-25 approving the issuance of tax-exempt obligations, in an amount not to exceed \$20,360,000, to be sold to First Republic Bank through a private placement and loaning the proceeds to Young Men's Christian Association (YMCA) of San Francisco to refinance outstanding bonds and loans, the proceeds of which were used to finance eligible projects located in the City of San Mateo and in the City and County of San Francisco.

Reporting\Non-Action Items:

6. Small Business Finance Center Monthly Investment Transaction Report for Month Ending October 31, 2017.

Other Non-Action Business.



Public Comment.

Adjournment.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the IBank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please call (916) 341-6600. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, please call (916) 341-6600 no later than five calendar days before the meeting.