



California Infrastructure and
Economic Development Bank

BOARD MEETING NOTICE
Tuesday, September 22, 2015, 2:00 p.m.
980 9th Street
Conference Room, 2nd Floor
Sacramento, California 95814
And
2 Naragansett Street
South Dartmouth, MA 02178

Edmund G. Brown Jr.
Governor

Board Members:

Michael E. Rossi
*Chair, Senior Advisor to
the Governor of California,
Delegate of the Director,
Governor's Office of
Business & Economic
Development*

John Chiang
State Treasurer

Michael Cohen
*Director, Department of
Finance*

Brian P. Kelly
*Secretary, California State
Transportation Agency*

Peter Luchetti
Governor's Appointee

Executive Director:
Teveia R. Barnes

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AGENDA

1. Call to Order and Roll Call

Information Item

2. Executive Director's Report

Consent Items

3. Minutes from the board meeting held on August 25, 2015.

Action Items

There will be a public comment period before Board action on each item.

4. Amendment of Resolution No. 14-06 to change the financing structure for the proposed Infrastructure State Revolving Fund Program financing for Theatre for Children, Inc. dba The B Street Theatre, in an amount not to exceed \$8,400,000, to provide funds to finance an eligible project known as the B Street Theatre Expansion Project located in the City of Sacramento.*

5. Resolution No. 15-13 approving the issuance of Tax-Exempt and Taxable Obligations in an amount not to exceed \$6,500,000 to provide financial assistance for an eligible project located in Chatsworth (City of Los Angeles), California for the benefit of Chatsworth Hills Academy, Inc. a California nonprofit public benefit corporation, providing the terms and conditions for said Tax-Exempt and Taxable Obligations and other matters relating thereto and authorizing the execution of certain documents associated therewith. This will be a Private Placement.*

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the IBank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please call (916) 341-6600. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, please call (916) 341-6600 no later than five calendar days before the meeting.

6. Resolution No. 15-14 approving the issuance of Tax-Exempt and Taxable Obligations in an amount not to exceed \$360,000,000 to provide financial assistance for an eligible project located in the City of Los Angeles, California, for the benefit of Academy Museum Foundation (formerly known as Homewood Foundation), a California nonprofit public benefit corporation, and its affiliates, providing the terms and conditions for said Tax-Exempt and Taxable Obligations and other related matters, and authorizing the execution of certain associated documents. This will be a Public Offering and/or Private Placement in one or more Series or combinations.*

*Amount and terms subject to change at the discretion of the Board of Directors.

Reporting/Non-Action Business

7. Small Business Loan Guarantee Program Deposit and Investment Transaction Report for the Month ending August 31, 2015.

Public Comment

Adjournment