



California Infrastructure and Economic Development Bank

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BOARD MEETING NOTICE
Tuesday, February 25, 2014 2:00 p.m.
980 9th Street, Conference Center, 2nd Floor
Sacramento, California 95814

AGENDA

1. Call to Order and Roll Call.

Information Item:

2. Executive Director's Report.
 - a. Resolution 13-21.
 - b. Rating Agency Letters for 2014A Bonds.
 - c. Coverage Table for 2014A Bonds as of Closing Date.
 - d. Deal Team for 2014A Bonds.

Consent Item:

3. Minutes from the meeting held on December 17, 2013.

Action Items:

There will be a public comment period before Board action on each item.

4. Resolution No. 14-01 approving the issuance of variable rate demand revenue bonds in an amount not to exceed \$5,000,000 for the benefit of Catalina Island Museum to finance an eligible project located in the City of Avalon.

Reporting\Non-Action Items:

5. I-Bank Monthly Investment Transaction Reports:
 - a. Month Ending December 31, 2013.
 - b. Month Ending January 31, 2014.
6. I-Bank Quarterly Investment Report for Quarter Ending December 31, 2013.

Other Non-Action Business.

Public Comment.

Adjournment.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the I-Bank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please contact Bobbie Chevis at (916) 322-1399. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Bobbie Chevis no later than five calendar days before the meeting at (916) 322-1399.

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