



California Infrastructure and
Economic Development Bank

BOARD MEETING NOTICE
Tuesday, February 23, 2016; 2:00 p.m.
Dept. of Food and Agriculture
1220 N Street, Auditorium
Sacramento, California 95814

and

Governor's Office
455 Golden Gate Avenue, Suite 14000
Main Conference Room
San Francisco, CA 94102

Edmund G. Brown Jr.
Governor

AGENDA

Board Members:

Panorea Avdis
Chair
Director,
Governor's Office of
Business & Economic
Development

John Chiang
State Treasurer

Michael Cohen
Director,
Department of Finance

Brian P. Kelly
Secretary,
California State
Transportation Agency

Peter Luchetti
Governor's Appointee

Executive Director:

Teveia R. Barnes

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1. Call to Order and Roll Call.

Information Item:

2. Executive Director's Report.
 - a. Export-Finance Participations under Small Business Finance Center

Consent Item:

3. Minutes from the meeting held on December 15, 2015.

Action Items:

There will be a public comment period before Board action on each item.

4. Resolution No. 16-01 amending the Criteria, Priorities, and Guidelines for the Selection of Projects for Financing under the Infrastructure State Revolving Fund Program effective August 25, 2015 (Criteria) to amend the Criteria to conform with recent statutory changes to the IBank Act and delegate authority to the Executive Director regarding future statutory changes to the IBank Act.
5. Resolution No. 16-02 approving lending Infrastructure State Revolving Fund Program funds to the Pico Water District in an amount not to exceed \$5,250,001 to finance an eligible project known as the Pico Water District Infrastructure Replacement Project located in various locations within the District's boundaries.
6. Resolution No. 16-03 approving the issuance of tax-exempt obligations, in an amount not to exceed \$17,000,000, to be sold to U.S. Bank National Association through a private placement and loaning the proceeds to San Francisco Waldorf School Association to finance an eligible project located in the City and County of San Francisco.

Reporting\Non-Action Items:

7. IBank Quarterly Investment Report for Quarter Ending December 31, 2015
8. Small Business Finance Investment Report for Quarter Ending December 31, 2015

Other Non-Action Business.

Public Comment.

Adjournment.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the IBank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please call (916) 341-6600. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, please call (916) 341-6600 no later than five calendar days before the meeting.