



California Infrastructure and
Economic Development Bank

Edmund G. Brown Jr.
Governor

BOARD MEETING NOTICE
Tuesday, November 28, 2017; 2:00 p.m.
Steinberg Conference Room
1325 J Street, 17th Floor
Sacramento, California 95814

AGENDA

Board Members:

Panorea Avdis

*Chair
Director,
Governor's Office of
Business & Economic
Development*

John Chiang

State Treasurer

Michael Cohen

*Director,
Department of Finance*

Brian P. Kelly

*Secretary,
California State
Transportation Agency*

Peter Luchetti

Governor's Appointee

Executive Director:

Teveia R. Barnes

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1. Call to Order and Roll Call.

Information Item:

2. Executive Director's Report.
IBank's Comprehensive Annual Financial Report for the fiscal year ended June 30, 2017

Consent Item:

3. Minutes from the meeting held on October 24, 2017.

Action Items:

There will be a public comment period before Board action on each item.

4. Resolution No. 17-18 approving the issuance in a public offering of tax-exempt fixed rate revenue bonds in an amount not to exceed \$215,000,000 for the benefit of Campus Facilities Improvement Association to finance an eligible project located in the City and County of San Francisco.
5. Resolution No. 17-19 approving entry into Loan Agreement and other documents for the issuance of tax-exempt obligations to be sold to First Republic Bank through a private placement in an amount not to exceed \$18,000,000 to (i) refund the outstanding California Statewide Communities Development Authority (Roessler-Chadwick Foundation Group) Series 2002 Bonds, initially issued for the benefit of Roessler-Chadwick Foundation Group (Borrower) and used to finance an eligible project located in the County of Los Angeles, and (ii) to provide the Borrower additional funds to finance another eligible project located in the County of Los Angeles.
6. Resolution No. 17-20 approving the issuance of tax-exempt obligations, in an amount not to exceed \$10,000,000, to be sold to Wells Fargo Bank, National Association, through a private placement and loaning the proceeds to The Painted Turtle to refund the outstanding California Statewide Community Development Authority (The Painted Turtle) Series 2003 Bonds and used to finance an eligible project located in the County of Los Angeles.
7. Resolution No. 17-21 approving issuance of revenue bonds in an amount not to exceed \$78,000,000 to refund the outstanding IBank Variable Rate Demand Revenue Bonds (Orange County Performing Arts Center) Series 2008A and



2008B, initially issued for the benefit of the Segerstrom Center for the Arts (formerly known as the Orange County Performing Arts Center) and used to finance an eligible project located in the City of Costa Mesa.

Other Non-Action Business.

Public Comment.

Adjournment.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the IBank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please call (916) 341-6600. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, please call (916) 341-6600 no later than five calendar days before the meeting.